Open Access ‘What’s Happening’

iSkills - Workshops in Information Discovery and Scholarly Communications

Michaelmas Term 2021  October 18th 14:00-15:00

This session will be recorded

Slides and handouts will be emailed to attendants after the session

Sarah Humphreys
Open Scholarship Librarian
Show of Hands
Who knows something about...

- Open Access
- Green Open Access
- Research excellence framework
- Symplectic Elements
- Oxford Research Archive
- Article processing charge
Open Access is:

When “the results of research are made freely available at the point of publication and openly licensed for reuse”*

Removing price and permission barriers for readers.

*Catriona MacCallum, on Hindawi blog: https://about.hindawi.com/blog/an-open-science-future-europe-leads-the-way/)

http://aoasg.org.au
Sounds simple right?
Open Access publishing process

1. Research

- "Manuscript"
- "Paper"
- "Draft"

2. Publisher

- 1.1 Submit to Journal
- 2.1 Sent for Review
- 2.2 Revisions Agreed
- 2.3 Accepted for publication
- 2.4 Copyright/Creative Commons
- 2.5 Copyedit

Peer Review

3. Publication

- "Gold Open Access" 
  Entire journal is open access. Does not always have an APC.

- "Hybrid Open Access"
  A subscription journal, with choice of paid OA. APC pays for the single paper to be open access.

- "Green Open Access"
  Free to access in a repository but usually the AAM and/or "Under embargo" (e.g. For 12 months)

- "Preprint server?"

- "Article Processing Charge" "APC"

- "Diamond/Platinum route" with no APC

- "Subscription" or "Paywall" Journal
  The traditional publishing model

- 3.1 Open Access?
- 3.2 "Deposit work"

- "Manuscript after Peer-Review"
  "Author Accepted manuscript"
  "Final peer-reviewed version"
  "Post-Print" "AAM"

Embargo periods:
- 12 months for STEM
- 24 months for HUMSS

On average Average APC £2 - 3,000 BUT can be as low as £0

More on ORCID and Funder requirements later

'More on 'Act on acceptance' later
Research Excellence Framework requirements

‘Next’ REF guidance forthcoming in 2022
Articles and conference papers (something with an ISSN) *accepted* after April 1st 2016

Deposited in a compliant repository within *three months of the date of acceptance*.

Eligibility exceptions for non-deposit or non-access.

12 months for STEM
24 months for HUMS
Funder policies

APC’s paid by funder’s block grant

Contact the funder before publishing OA

Include any expected OA costs in grant application

OA policy & funds

Wellcome

British Heart Foundation

VERSUS ARTHRITIS

Blood Cancer UK

National Institute for Health Research

Department for International Development

European Commission

erc

Funder policies

No funds/policy

The British Academy

The Royal Society

The Leverhulme Trust

Expects OA but no funds in grant (green route)

1. CC-BY licence
2. Funder and grant number
3. Data availability statement

Can include OA costs in grant

Check the specifics of your funder’s policy here:
http://openaccess.ox.ac.uk/funders-overview
Monographs and book chapters

Books, chapters in edited collections and scholarly editions

Average ‘Book processing charge’ (BPC) can be £10,000
But there are many OA Monograph models
Learn more: https://oabooks-toolkit.org

Reports and projects

2019 the ‘year of the OA monograph report’ (inc. UUK)
Research England’s Community-led Open Publication Infrastructures for Monographs COPIM project.

See our Monographs FAQ for more information
http://openaccess.ox.ac.uk/faq-monographs
Article/Conference Proceedings accepted by publisher? Deposit a version and the team will work it out.
APCs at Oxford

No central pot of funds at Oxford

Remember: Not every form of OA has costs:

Diamond OA route
Green OA (Deposit)

If you are funded by: Wellcome, RCUK, CRUK or BHF

Contact the team: apc@bodleian.ox.ac.uk
For block grant details and instructions

Visit our website for a comprehensive list and to learn the requirements/journals involved:

http://openaccess.ox.ac.uk/publisher-deals
OA deposit in Symplectic

Deposit form is simple and quick
Accounts created automatically for academics and researchers
Others can request an account
Guidance and help available at:

https://researchsupport.admin.ox.ac.uk/reporting/symplectic
After you deposit the ORA team will work on your record. Adding metadata and uploading it to the Oxford research archive:

If you notice anything wrong with an ORA record you can contact them at:

https://ora.ox.ac.uk

ora@bodleian.ox.ac.uk

Currently 82,000+ items available for immediate download in ORA
Register your ORCID on Symplectic and it will attach your publications for you.

Some funders (e.g. Wellcome) require ORCIDs

Affiliate/register ORCID at http://ox.libguides.com/orcid
Tools to help

Sherpa Romeo

Sherpa Juliet

https://www.jisc.ac.uk/sherpa

https://journalcheckertool.org

https://doaj.org

Directory of Open Access Journals

https://thinkchecksubmit.org

THINK  CHECK  SUBMIT
Coming up during 2021-2

New policies, reviews and consultation

Plan S
Making full and immediate Open Access a reality

Signatory of DORA

wellcome

National Institute for Health Research

UKRI

European Commission

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### Help and resources

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<tr>
<th>Role</th>
<th>Contact Information</th>
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<tr>
<td>Open access team</td>
<td><a href="mailto:openaccess@bodleian.ox.ac.uk">openaccess@bodleian.ox.ac.uk</a></td>
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**Any questions?**