British Heart Foundation
Open access policy briefing

May 24th 2022 – 11:00-12:00

Sarah Humphreys
Open Scholarship Librarian

This session will be recorded
Slides and recordings will be emailed after the session
What is open access?

Gold
Journal’s fully open. Sometimes has APC.

Platinum/Diamond
Journal’s fully open. Never has APC.

Hybrid
Article OA only. Journal’s paywalled. Has APC.

Author OA

Publisher OA

‘Institutional Repository’

ORA
OXFORD UNIVERSITY RESEARCH ARCHIVE

AAM = ‘Accepted manuscript.’ The unformatted post-peer review version of your research.

APC = Article processing charge

Paywall = Payment barrier between your research and the reader

VoR = ‘Version of Record’ The version of your research after publisher copyedit.

Green
Deposit AAM/VoR. Sometimes has embargo

When “the results of research are made freely available at the point of publication and openly licensed for reuse”

Catriona MacCallum, on Hindawi blog:
https://about.hindawi.com/blog/an-open-science-future-europe-leads-the-way
The BHF Requirements

Applies to primary **research papers** and **non-commissioned reviews**

Must be deposited into EPMC within 6 months of the publication date (next slide)

Immediate open access should be licenced using Creative commons attribution (CC BY)

Acknowledge BHF funding (templates here: https://openaccess.ox.ac.uk/templates)

The BHF will not support charges associated with:

- Commissioned or invited review articles
- Conference proceedings
- Editorials
- Letters or commentaries
- Any other charges associated with publication, such as page and colour charges.
Deposit into a repository

Deposit research outputs at the earliest opportunity, in **Europe PubMed Central**

**Must be done within six months of publication!**

Deposit ‘how to’ can be found here: https://plus.europepmc.org/home

Note: Some journals will automatically deposit into EPMC but remember to check it is EPMC and not just PubMed Central!

Author Accepted Manuscript:
The version of your research after peer review, when changes have been accepted by the publisher but before article formatting is applied.
Applying for the block grant

Note: The BHF fund will pay for both Hybrid and ‘Pure Gold’ journals

How to apply:

Go to: https://openaccess.ox.ac.uk/oxford-apc-application

Check the fund’s status (desired: Open for applications)

Download and complete the form

Email form to the APC team promptly ON ACCEPTANCE of your publication

The Oxford University APC team will handle any invoices etc.
What to do if:

**The block grant runs out**
“Unfortunately, BHF cannot provide additional funds where the block grant funding has been fully utilised. In such circumstances we recommend researchers select journals that allow the author to self-deposit in Europe PMC within 6 months of publication.”*

**I want to publish in a non-compliant journal**
“A small number of journals remain non-compliant with our open access policy. If a researcher wishes to publish a paper in a journal that will not allow deposition in Europe PMC and open access within 6 months of publication, a case must be made in advance to us, which we will grant only in exceptional circumstances.”*

*https://www.bhf.org.uk/for-professionals/information-for-researchers/managing-your-grant/open-access-policy
Oxford publisher deals

Deals negotiated by the UK’s central negotiator Jisc on behalf of the university. The deals allow Oxford authors to publish OA in hybrid (and some gold) journals.

- Oxford corresponding authors
- Use Oxford University email (ox.ac.uk) on submission
- Choose the CC BY licence

Visit our website: http://openaccess.ox.ac.uk/publisher-deals
Demonstration – Sherpa Fact

https://www.jisc.ac.uk/sherpa

Sherpa Romeo
Sherpa Juliet
Oxford BHF Centre of Research Excellence

**Oxford BHF CRE award holders:** Any publication arising from your award must acknowledge the Oxford BHF Centre of Research Excellence by grant code *(RE/18/3/34214)*. You will be eligible for OA charges support.

Please do consider acknowledging the *Oxford BHF Centre of Research Excellence* in all of your academic publications, to highlight the value of the CRE network and events in promoting cross-discipline cardiovascular research & collaboration opportunities.

**Labels in Symplectic Elements:** Once you have accepted a publication into Symplectic you are requested to add a label to indicate “BHF CRE Acknowledgment”, which will facilitate annual report publication data collection. A step by step guide for adding the “BHF CRE Acknowledgment” label is available from Philippa Major.
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