Fundamentals of Open Access

Sarah Humphreys
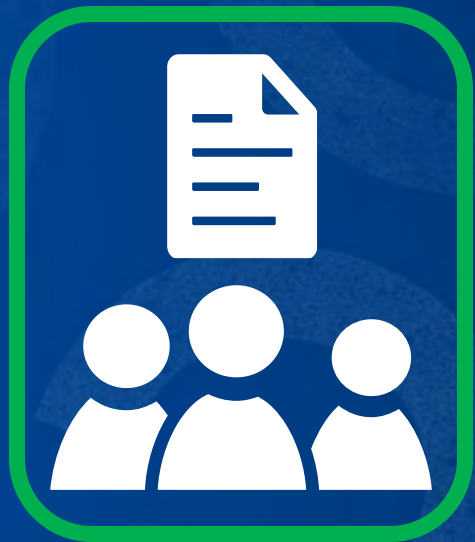*Open Scholarship Librarian (She/her)*

Learning outcomes

1. Attain an understanding of Open Access, where it comes from and what it means to you

2. Understand how open access publishing works

3. Know a few tools you can use to help you find/publish open access

4. Understand some jargon terms and where to go if you find a new one

Problems with Jargon

openaccess.ox.ac.uk/glossary

The struggle with academic publishing

Reader
Pays twice
Public taxes, university student fees etc.

Researcher & Reviewer
Aren't paid for their contribution
But will have to pay for access or reuse

Publisher
Holds the copyright <u>and</u> nets the profits

Open Access – What is it?

Open access means permanent, free access to research outputs for everyone. All types of outputs, including journal articles, monographs, textbooks, research data, software, code, reports, and recordings of performances and exhibitions, can be made available open access.*

Reader Pays Nothing

Results Available (Online) For Posterity

Licensed To Allow Reuse

openaccess.ox.ac.uk/start-here
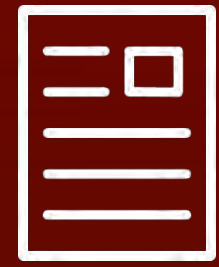
The open landscape

PrePrint

Aka: "Research before publication"

Data

Monograph
Aka "Long form publication"

Open Educational Resources (OER)
Aka "Open textbooks"

"Short form publication"
Aka: Articles, conference proceedings

Benefits of open access

More exposure for your work

Your research can influence policy

Practitioners can apply your findings

Taxpayers don't pay twice for research

Researchers in developing countries can access your research

Compliant with grant rules

The public can access your findings

Higher citation rates

BODLEIAN LIBRARIES

Open Access – Video overview

Open Access publication

Method One
Via the Publisher

The publisher makes your research open access on their website.

They add a specific licence to your work to ensure it can be shared.

You can ALSO deposit the publisher's version!

Method Two
Via the Author

You publish the paper elsewhere BUT make your research open access by depositing your manuscript into a repository under a licence.

Readers can search for this item online to find your research free-to-read.

Repository:
A digital location which archives your research for posterity with metadata and preservation standards

Examples include: EPMC, Oxford University Research Archive.

NOTE: Social media sites like academia.edu and ResearchGate are not repositories!

Publish OA via publisher – Jargon!

Gold
An open access journal

Platinum/ Diamond
An open access journal (no fee)

Hybrid
A traditional subscription journal with a fee to publish one article OA
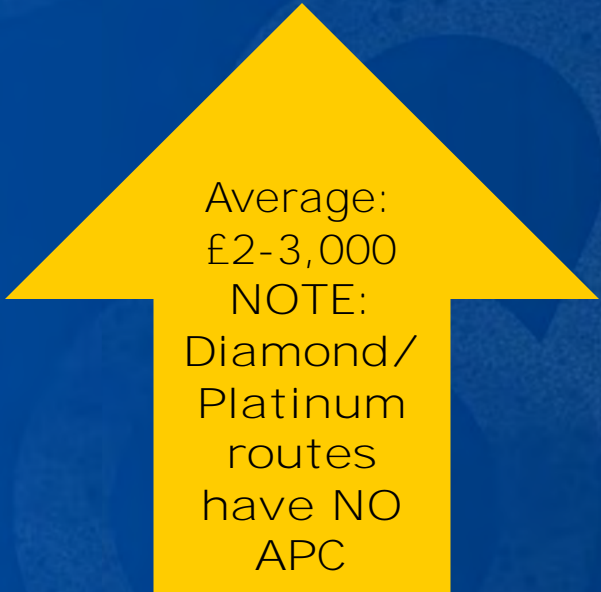
Version of Record (VoR)
The version of your research after the **publisher's copyedit.**

Paywall
Payment barrier between your research and the reader. Usually a subscription charge

Paying APCs – Funds and grants
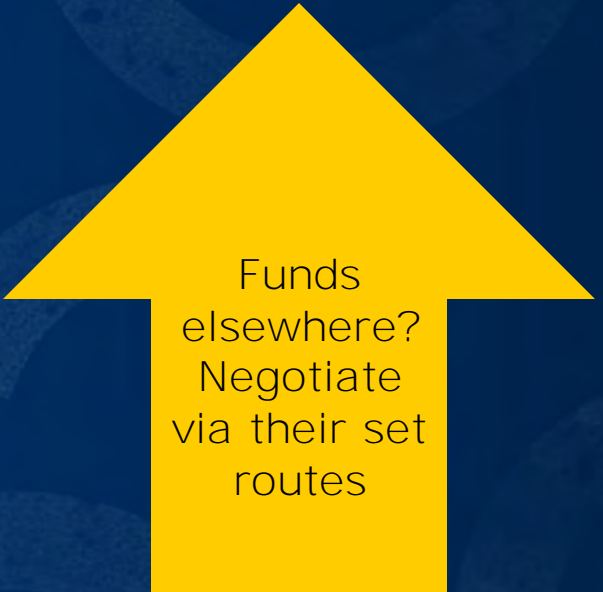
APC = Article processing charge
A payment made to the publisher to offset costs lost by publishing open access rather than with a subscription

Average: £2-3,000 NOTE: Diamond/ Platinum routes have NO APC

CRUK, Wellcome, UKRI or BHF Funded? Apply to **Oxford's** APC team

Funds elsewhere? Negotiate via their set routes

openaccess.ox.ac.uk/funding

BODLEIAN LIBRARIES

Publisher agreements

Also called transformative agreements or read & publish deals

All publisher deals are actioned on the publisher side.

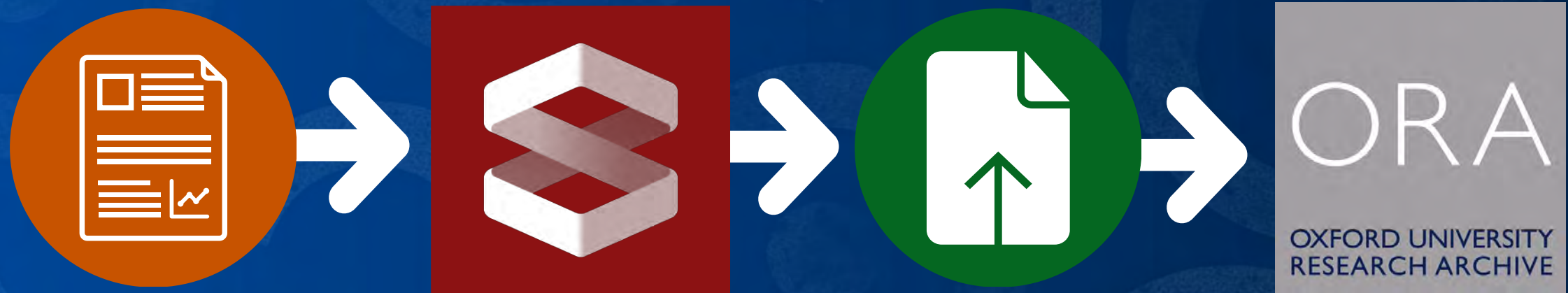Do not apply for an APC **payment if you're using a** journal that is part of a deal.

✓ Oxford corresponding author(s)
✓ Use Oxford University email (ox.ac.uk) on submission
✓ Choose the CC BY licence

openaccess.ox.ac.uk/pub-deals

Archiving in ORA - 'green' OA at Oxford

The Author makes their work open by publishing (usually in a hybrid journal) and depositing then their accepted manuscript into a repository.

Submit research outputs for publication

Record the details on Symplectic Elements

Deposit into ORA by uploading the full text to Elements

The ORA team will make your work available open access

Accepted manuscript (AAM)
The unformatted post-peer review version of your research.

openaccess.ox.ac.uk/deposit

Green OA - Embargoes

Publisher applies an 'Embargo' preventing the reading of an OA manuscript in a repository until a specified time period.

The publisher sometimes does not place an embargo!

The ORA team will apply embargoes on deposited items

Once an embargo is over the research is available for posterity

'Open Compliance' – It's complicated!

REF 2029

'Next REF'
Guidance
Forthcoming

Acknowledge funder

Declare data

Rights retention?

Manuscript deposit?

(EPMC/ORA)

Green embargo limit?

No payment for Hybrid?

Licence requirement (CC BY)?

Visit our website to learn your requirements: openaccess.ox.ac.uk/policies
UKRI, Wellcome, BHF, NIHR and the ERC have policy briefing recordings on their pages

Finding Open Access Material

doaj.org

Directory of Open Access Journals

Locating creative commons media
openaccess.ox.ac.uk/finding-cc-media

www.doabooks.org

directory of open access books

openaccessbutton.org

Avoid Paywalls, Request Research.

openaccess.ox.ac.uk/finding-oa

Tools and resources

Online resources

https://www.jisc.ac.uk/sherpa

Jisc

Sherpa Romeo

Sherpa Juliet

Sherpa Fact

Resource pages:
openaccess.ox.ac.uk/about-open-access
openaccessbutton.org/versions-explained
openaccessbutton.org/direct2aam

Templates
openaccess.ox.ac.uk/templates

Funder Requirements
openaccess.ox.ac.uk/policies

Publishing
shareyourpaper.org
thinkchecksubmit.org
ojm.ocert.at

https://journalcheckertool.org

Plan S
Making full and immediate Open Access a reality

JOURNAL CHECKER TOOL

BODLEIAN
LIBRARIES

Discerning the routes on Sherpa

Remember: Both these journal types can be found by searching DOAJ!

openaccess.ox.ac.uk/sherpa-tools

Publication Information

Title	Body, Space & Technology (BST) [English]
ISSNs	Electronic: 1470-9120
URL	https://www.bstjournal.com/
Publishers	Open Library of Humanities [Commercial Publisher]
DOAJ Listing	https://doaj.org/toc/1470-9120
Requires APC	No [Data provided by DOAJ]

Publication Information

Title	eLife [English]
ISSNs	Electronic: 2050-084X
URL	http://www.elifesciences.org/
Publishers	eLife Sciences Publications [Commercial Publisher]
DOAJ Listing	https://doaj.org/toc/2050-084X
Requires APC	Yes [Data provided by DOAJ]

Publisher Policy

Open Access pathways permitted by this journal's policy are listed below by article version. Click on a pathway for a more detailed view.

Published Version [pathway a]
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Any Website, Journal Website, +3

Published Version [pathway b]
£ | None | CC BY | PMC
Any Website, Journal Website, +3

Accepted Version [pathway a]
24m
Institutional Repository, Non-Commercial Subject Repository

Accepted Version [pathway b]
None
Author's Homepage

Submitted Version
None
Any Website, +4

Check your knowledge

Body, Space and Technology
Electronic: 1470-9120

eLife
Electronic: 2050-084X

Science
Print: 0036-8075
Electronic: 1095-9203

Archiv für Geschichte der Philosophie
Print: 0003-9101
Electronic: 1613-0650

https://www.jisc.ac.uk/sherpa

Jisc

Sherpa Romeo

Keeping up to date

Go to: openaccess.ox.ac.uk/keeping-date and sign up
to a mailing list in your subject area

Join a 'general' list to receive everything

Don't join more than one list or you'll get duplicates

5 things to do after this course

1   Sign up to a mailing list to keep up to date

2   Get an Elements account and start uploading work to ORA

3   Check for funder requirements/watch their policy briefing

4   When you publish – check Sherpa! – how do you open it?

5   **Attend the 'Logistics' course to learn 'how to'**

Any questions?

Open Access Oxford site	openaccess.ox.ac.uk
Open access team	openaccess@bodleian.ox.ac.uk
Research Data Oxford site	researchdata.ox.ac.uk
Research Data Oxford team	researchdata@ox.ac.uk
Copyright queries	copyright@bodleian.ox.ac.uk
Symplectic Elements	symplectic@admin.ox.ac.uk
Oxford University Research Archive	ora@bodleian.ox.ac.uk
OA Payments Team	oapayments@bodleian.ox.ac.uk