

Fundamentals of Open Access



This session will be recorded



Slides and handouts will be
distributed after the session

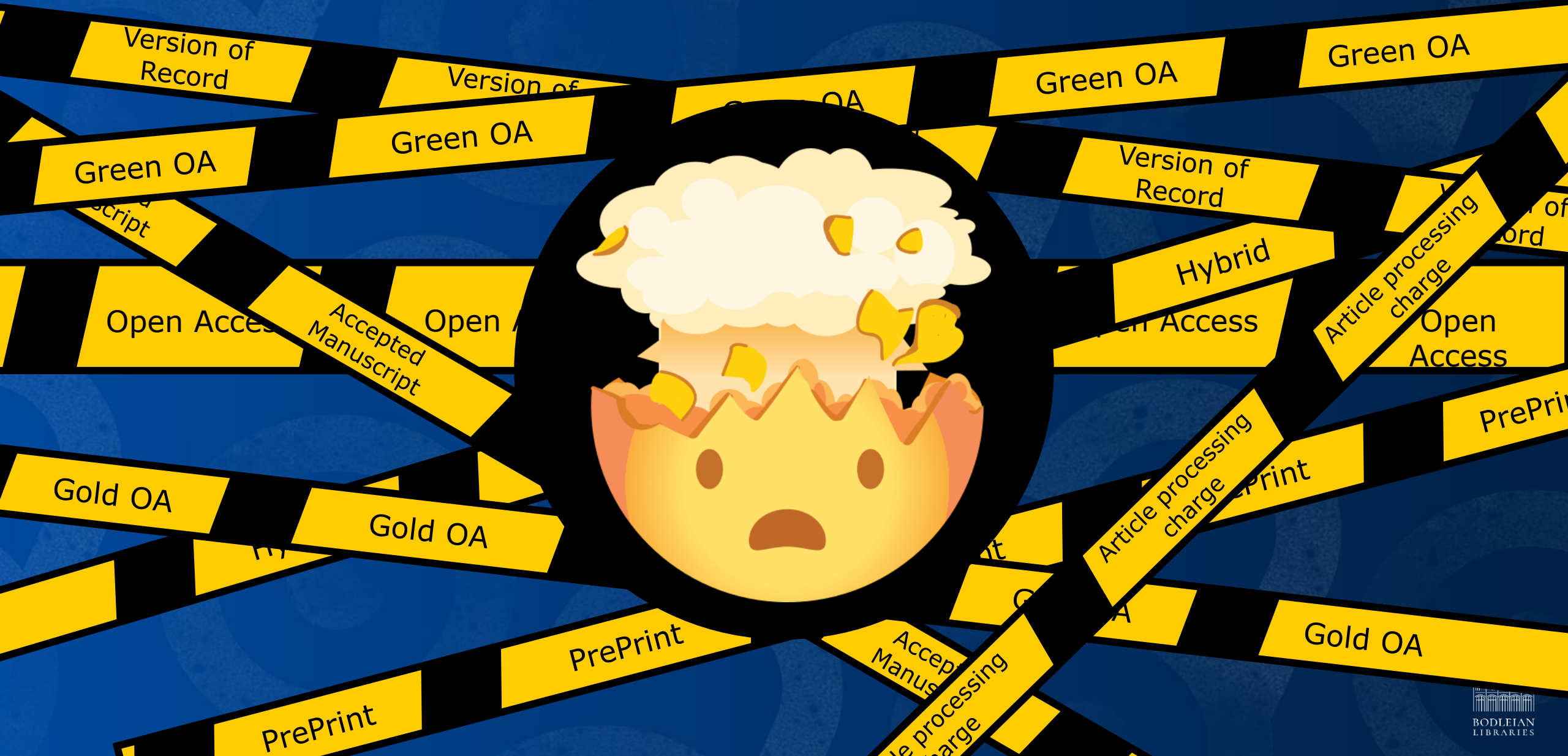
Sarah Humphreys
Open Scholarship Librarian (She/her)

Learning outcomes

1. Attain an understanding of Open Access, where it comes from and what it means to you
2. Understand how open access publishing works
3. Know a few tools you can use to help you find/publish open access
4. Understand some jargon terms and where to go if you find a new one

Problems with Jargon

openaccess.ox.ac.uk/glossary



The struggle with academic publishing



Reader
Pays twice
Public taxes, university student
fees etc.

Researcher & Reviewer
Aren't paid for their contribution
But will have to pay for access or
reuse

Publisher
Holds the
copyright and
nets the profits

Open Access – What is it?

Open access means **permanent, free access to research outputs for everyone**. All types of outputs, including journal articles, monographs, textbooks, research data, software, code, reports, and recordings of performances and exhibitions, can be made available open access.*



Reader
Pays
Nothing

Results
Available
(Online)
For
Posterity

Licensed
To
Allow
Reuse

openaccess.ox.ac.uk/start-here

The open landscape



Data

PrePrint



Aka: "Research before publication"

Monograph

Aka "Long form publication"

Open Educational Resources (OER)
Aka "Open textbooks"



"Short form publication"
Aka: Articles, conference proceedings

Benefits of open access

Contents of this slide reworked from:
oaaustralasia.org/2021/03/23/benefits-of-open-access



More exposure for your work



Your research can influence policy



Practitioners can apply your findings



Taxpayers don't pay twice for research



Researchers in developing countries can access your research



Compliant with grant rules



The public can access your findings



Higher citation rates

Open Access – Video overview



https://www.youtube.com/watch?v=676JM1M_gFg

Open Access publication

Method One

Via the Publisher

The publisher makes your research open access on their website.

They add a specific licence to your work to ensure it can be shared.

You can ALSO deposit the publisher's version!

Method Two

Via the Author

You publish the paper elsewhere BUT make your research open access by depositing your manuscript into a repository under a licence.

Readers can search for this item online to find your research free-to-read.

Repository:

A digital location which archives your research for posterity with metadata and preservation standards

Examples include:
EPMC, Oxford University Research Archive.

NOTE: Social media sites like academia.edu and ResearchGate are not repositories!

Publish OA via publisher – Jargon!

Gold
An open
access
journal



**Platinum/
Diamond**
An open access
journal (no fee)



Hybrid
A traditional
subscription
journal with a fee
to publish one
article OA

Version of Record (VoR)

The version of your research after the publisher's copyedit.

Paywall

Payment barrier between your research and the reader. Usually a subscription charge

Paying APCs – Funds and grants

APC = Article processing charge

A payment made to the publisher to offset costs lost by publishing open access rather than with a subscription

Average:
£2-3,000

NOTE:
**Diamond/
Platinum
routes
have NO
APC**

CRUK,
Wellcome,
UKRI or
BHF
Funded?
Apply to
Oxford's
APC team

Funds
elsewhere?
Negotiate
via their set
routes

openaccess.ox.ac.uk/funding

Publisher agreements

Also called transformative agreements or read & publish deals

All publisher deals are actioned on the publisher side.

Do not apply for an APC payment if you're using a journal that is part of a deal.

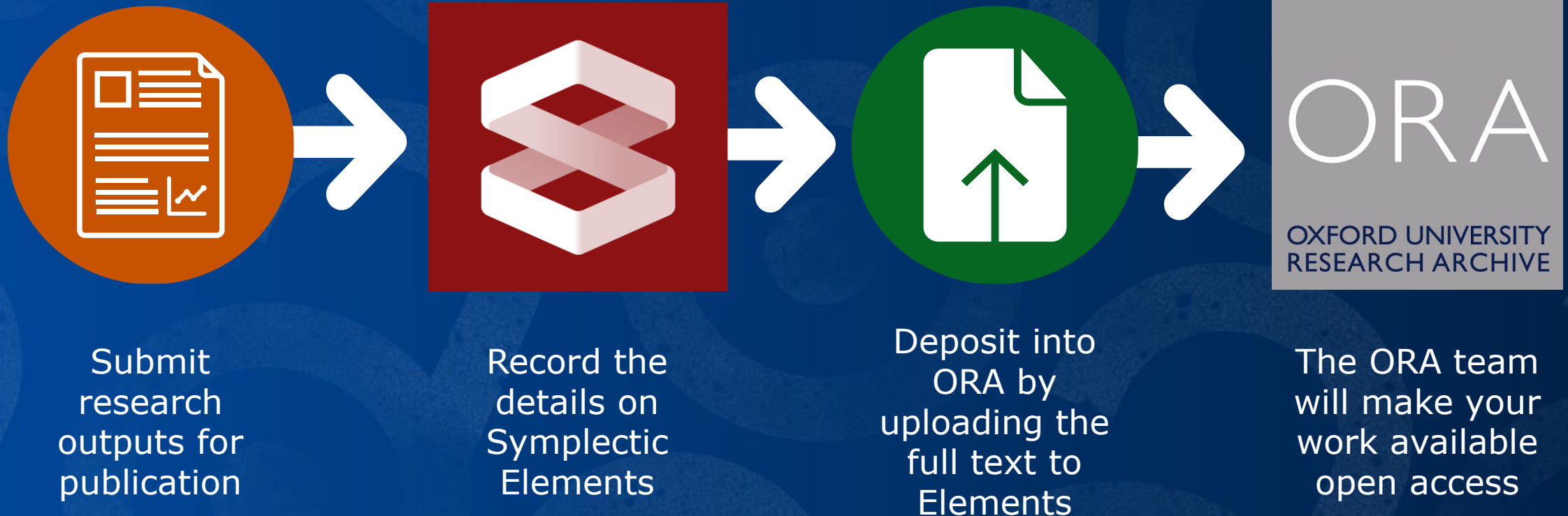
- ✓ Oxford corresponding author(s)
- ✓ Use Oxford University email (ox.ac.uk) on submission
- ✓ Choose the CC BY licence



openaccess.ox.ac.uk/pub-deals

Archiving in ORA - 'green' OA at Oxford

The Author makes their work open by publishing (usually in a hybrid journal) and depositing then their accepted manuscript into a repository.




Accepted manuscript (AAM)
The unformatted post-peer review version of your research.

openaccess.ox.ac.uk/deposit

Green OA - Embargoes

Publisher applies an 'Embargo' preventing the reading of an OA manuscript in a repository until a specified time period.



The publisher sometimes does not place an embargo!

The ORA team will apply embargoes on deposited items

Once an embargo is over the research is available for posterity

'Open Compliance' – It's complicated!

REF
2029

'Next REF'
Guidance
Forthcoming

Acknowledge funder

Declare data

Rights retention?

Manuscript deposit?

(EPMC/ORAI)

Green embargo limit?

No payment for Hybrid?

Licence requirement (CC BY)?



Visit our website to learn your requirements: openaccess.ox.ac.uk/policies
UKRI, Wellcome, BHF, NIHR and the ERC have policy briefing recordings on their pages

Finding Open Access Material

doaj.org



DOAJ

Directory of
Open Access
Journals

Locating creative commons media
openaccess.ox.ac.uk/finding-cc-media

www.doabooks.org



directory of
open access
books

openaccessbutton.org



Avoid
Paywalls,
Request
Research.

openaccess.ox.ac.uk/finding-oa

Tools and resources

openpolicyfinder.jisc.ac.uk



Open policy finder
Formerly Sherpa services

journalcheckertool.org



 **JOURNAL CHECKER TOOL**

Online resources

Resource pages:

openaccess.ox.ac.uk/about-open-access
openaccessbutton.org/versions-explained
openaccessbutton.org/direct2aam

Templates

openaccess.ox.ac.uk/templates

Funder Requirements

openaccess.ox.ac.uk/policies

Publishing

shareyourpaper.org
thinkchecksubmit.org
ojm.ocert.at

Discerning the routes on OPF



Remember: Both these journal types can be found by searching DOAJ!



Journal Policy Open Access Compliance Checker Transitional Agreement Look-up **Journal Details** Record Information

Journal URL
<http://insights.uksg.org/>

Publisher
[Ubiquity Press](#)
[United Kingdom Serials Group](#)

eISSN
2048-7754

DOAJ Listing
<https://doaj.org/toc/2048-7754>

Requires APC
No [Data provided by DOAJ]

Journal Policy Open Access Compliance Checker Transitional Agreement Look-up **Journal Details** Record Information

Journal URL
<http://bioinformatics.oxfordjournals.org/>

Publisher
[Oxford University Press](#)

eISSN
1367-4811

DOAJ Listing
<https://doaj.org/toc/1367-4811>

Requires APC
Yes [Data provided by DOAJ]

Journal Policy Open Access Compliance Checker Transitional Agreement Look-up Journal Details Record Information

Version:
☐ Show all ☒ Published ☐ Accepted ☐ Submitted

Published Option with associated OA fees, no embargo & CC BY and 2 other licences

OA Fee
This option has an Open Access fee associated with it

Journal Policy Open Access Compliance Checker Transitional Agreement Look-up Journal Details Record Information

Version:
☐ Show all ☐ Published ☒ Accepted ☐ Submitted

Accepted Option with no embargo & CC BY-NC-ND and 1 other licence

Embargo
No embargo

Licence
CC BY-NC-ND
All Rights Reserved

Locations
Author's Homepage
Institutional Repository
Subject Repository

Check your knowledge

Body, Space and Technology
Electronic: 1470-9120



openpolicyfinder.jisc.ac.uk

Jisc

Open policy finder
Formerly Sherpa services

eLife
Electronic: 2050-084X



Science
Print: 0036-8075
Electronic: 1095-9203



Archiv für Geschichte der Philosophie
Print: 0003-9101
Electronic: 1613-0650



Keeping up to date

Go to: openaccess.ox.ac.uk/keeping-date and sign up to a mailing list in your subject area

Join a 'general' list to receive everything
Don't join more than one list or you'll get duplicates

5 things to do after this course

- 1 Sign up to a mailing list to keep up to date
- 2 Get an Elements account and start uploading work to ORA
- 3 Check for funder requirements/watch their policy briefing
- 4 When you publish – check OPF! – how do you open it?
- 5 Attend the 'Logistics' course to learn 'how to'

Any questions?

Open Access Oxford site

openaccess.ox.ac.uk

Open access team

openaccess@bodleian.ox.ac.uk

Research Data Oxford site

researchdata.ox.ac.uk

Research Data Oxford team

researchdata@ox.ac.uk

Copyright queries

copyright@bodleian.ox.ac.uk

Symplectic Elements

symplectic@admin.ox.ac.uk

Oxford University Research Archive

ora@bodleian.ox.ac.uk

OA Payments Team

oapayments@bodleian.ox.ac.uk



Slides and recording will be emailed to you