

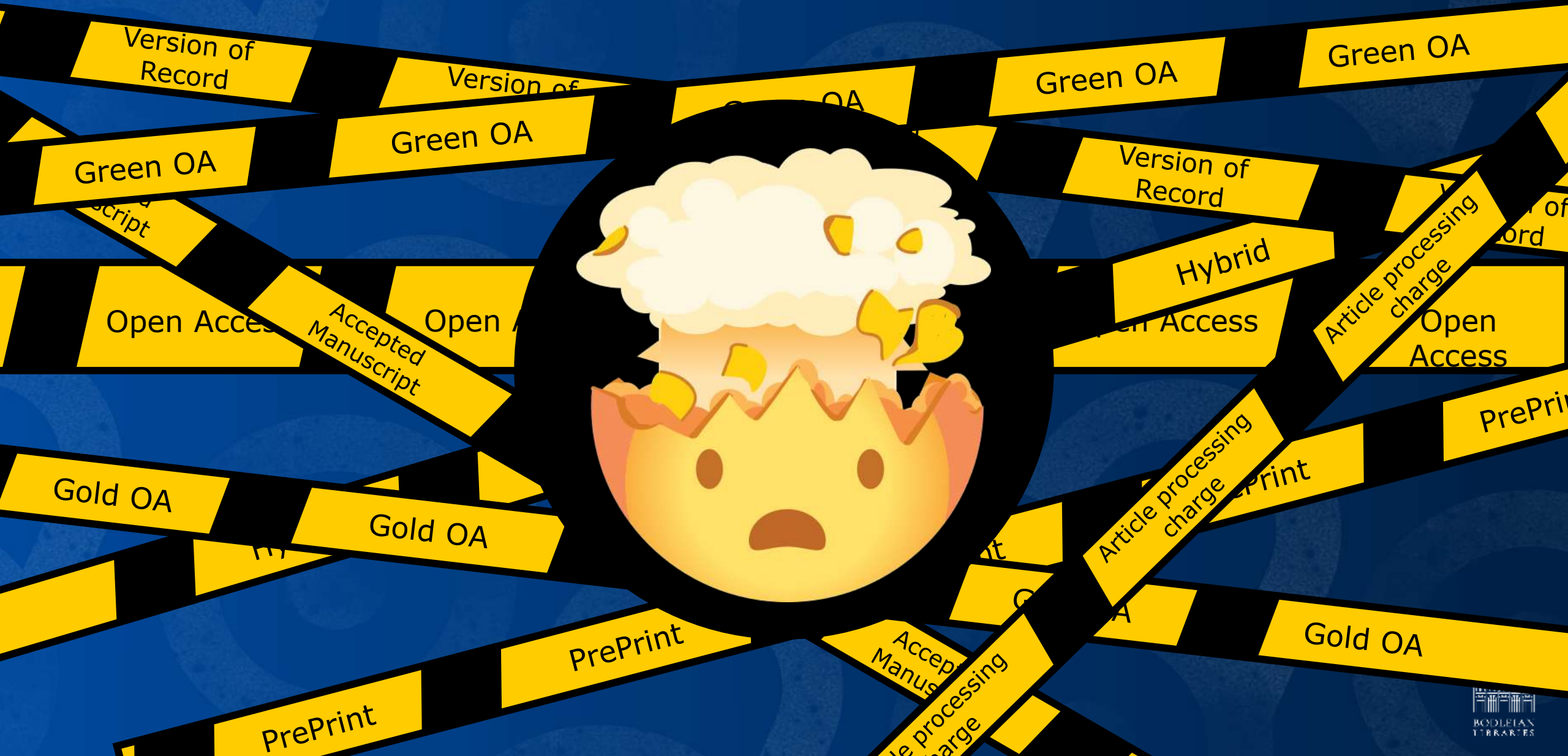
# Fundamentals of Open Access

# Learning outcomes

1. Attain an understanding of Open Access, where it comes from and what it means to you
2. Understand how open access publishing works
3. Know a few tools you can use to help you find/publish open access
4. Understand some jargon terms and where to go if you find a new one

# Problems with Jargon

[openaccess.ox.ac.uk/glossary](https://openaccess.ox.ac.uk/glossary)



# The struggle with academic publishing



Reader  
Pays twice  
Public taxes, university student  
fees etc.

Researcher & Reviewer  
Aren't paid for their contribution  
But will have to pay for access or  
reuse

Publisher  
Holds the  
copyright and  
nets the profits



# Open Access – What is it?

Open access means **permanent, free access to research outputs for everyone**. All types of outputs, including journal articles, monographs, textbooks, research data, software, code, reports, and recordings of performances and exhibitions, can be made available open access.\*



Reader  
Pays  
Nothing

Results  
Available  
(Online)  
For  
Posterity

Licensed  
To  
Allow  
Reuse

[openaccess.ox.ac.uk/start-here](https://openaccess.ox.ac.uk/start-here)

# The open landscape



Data

PrePrint



Aka: "Research before publication"

Monograph

Aka "Long form publication"

Open Educational Resources (OER)  
Aka "Open textbooks"



"Short form publication"  
Aka: Articles, conference proceedings

# Benefits of open access

Contents of this slide reworked from:  
[oaaustralasia.org/2021/03/23/benefits-of-open-access](http://oaaustralasia.org/2021/03/23/benefits-of-open-access)



More exposure for your work



Your research can influence policy



Practitioners can apply your findings



Taxpayers don't pay twice for research



Researchers in developing countries can access your research



Compliant with grant rules



The public can access your findings



Higher citation rates

# Open Access – Video overview



[https://www.youtube.com/watch?v=676JM1M\\_gFg](https://www.youtube.com/watch?v=676JM1M_gFg)



# Open Access publication

## Method One

Via the Publisher

The publisher makes your research open access on their website.

They add a specific licence to your work to ensure it can be shared.

You can ALSO deposit the publisher's version!

## Method Two

Via the Author

You publish the paper elsewhere BUT make your research open access by depositing your manuscript into a repository under a licence.

Readers can search for this item online to find your research free-to-read.

Repository:

A digital location which archives your research for posterity with metadata and preservation standards

Examples include:  
EPMC, Oxford  
University Research  
Archive.

NOTE: Social media sites like academia.edu and ResearchGate are not repositories!

# Publish OA via publisher – Jargon!

**Gold**  
An open  
access  
journal



**Platinum/  
Diamond**  
An open access  
journal (no fee)



**Hybrid**  
A traditional  
subscription  
journal with a fee  
to publish one  
article OA

## **Version of Record (VoR)**

The version of your research after the publisher's copyedit.

## **Paywall**

Payment barrier between your research and the reader. Usually a subscription charge

# Paying APCs – Funds and grants

APC = Article processing charge

A payment made to the publisher to offset costs lost by publishing open access rather than with a subscription

Average:  
£2-3,000  
**NOTE:**  
**Diamond/  
Platinum  
routes  
have NO  
APC**

CRUK,  
Wellcome,  
UKRI or  
BHF  
Funded?  
Apply to  
Oxford's  
APC team

Funds  
elsewhere?  
Negotiate  
via their set  
routes

[openaccess.ox.ac.uk/funding](https://openaccess.ox.ac.uk/funding)



# Publisher agreements

Also called transformative agreements or read & publish deals

All publisher deals are actioned on the publisher side.

Do not apply for an APC payment if you're using a journal that is part of a deal.

- ✓ Oxford corresponding author(s)
- ✓ Use Oxford University email (ox.ac.uk) on submission
- ✓ Choose the CC BY licence

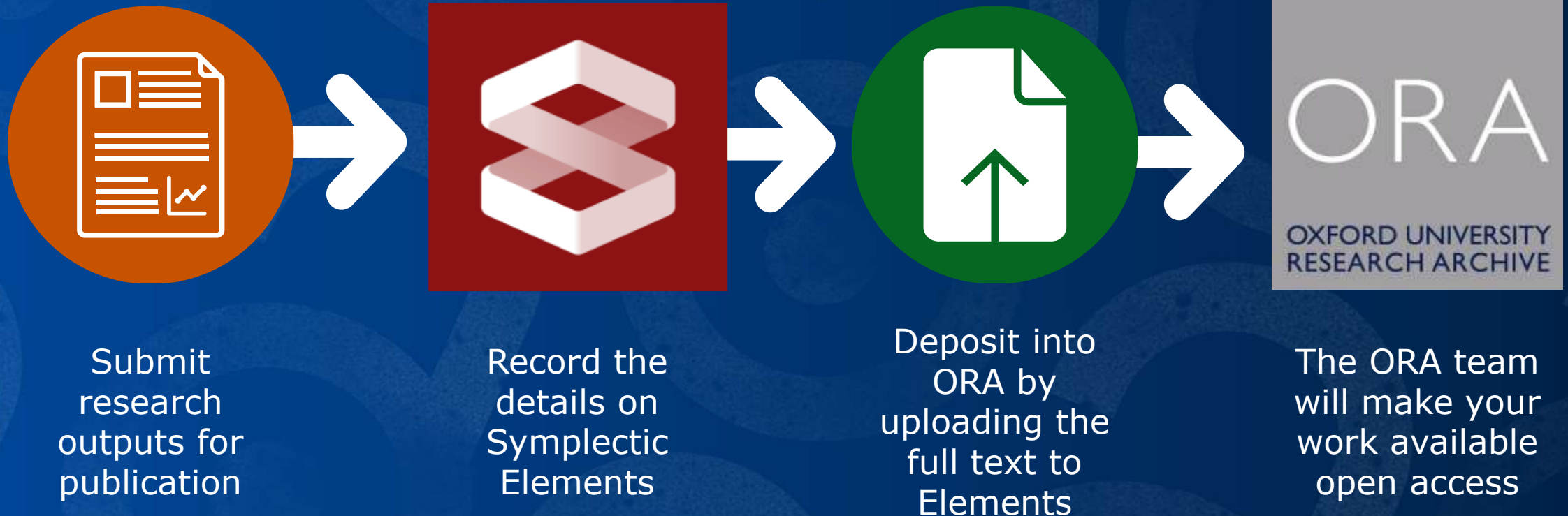


[openaccess.ox.ac.uk/pub-deals](https://openaccess.ox.ac.uk/pub-deals)



# Archiving in ORA - 'green' OA at Oxford

The Author makes their work open by publishing (usually in a hybrid journal) and depositing then their accepted manuscript into a repository.




Accepted manuscript (AAM)  
The unformatted post-peer review version of your research.

[openaccess.ox.ac.uk/deposit](https://openaccess.ox.ac.uk/deposit)

# Green OA - Embargoes

Publisher applies an 'Embargo' preventing the reading of an OA manuscript in a repository until a specified time period.



The publisher sometimes does not place an embargo!

The ORA team will apply embargoes on deposited items

Once an embargo is over the research is available for posterity

# 'Open Compliance' – It's complicated!

REF  
2029

REF 2029  
Guidance



Acknowledge funder

Declare data

Rights retention?

Manuscript deposit?  
(EPMC/ORAI)

Green embargo limit?

No payment for Hybrid?

Licence requirement (CC BY)?

Visit our website to learn your requirements: [openaccess.ox.ac.uk/policies](https://openaccess.ox.ac.uk/policies)  
UKRI, Wellcome, BHF, NIHR and the ERC have policy briefing recordings on their pages



# Finding Open Access Material

[doaj.org](http://doaj.org)



Directory of  
Open Access  
Journals

Locating creative commons media  
[openaccess.ox.ac.uk/finding-cc-media](http://openaccess.ox.ac.uk/finding-cc-media)

[www.doabooks.org](http://www.doabooks.org)



[openaccessbutton.org](http://openaccessbutton.org)

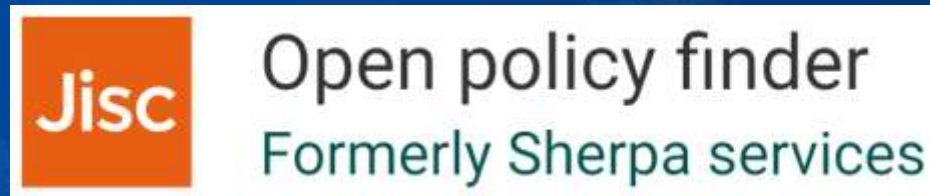


[openaccess.ox.ac.uk/finding-oa](http://openaccess.ox.ac.uk/finding-oa)



# Tools and resources

[openpolicyfinder.jisc.ac.uk](https://openpolicyfinder.jisc.ac.uk)



[journalcheckertool.org](https://journalcheckertool.org)



## Online resources

### Resource pages:

[openaccess.ox.ac.uk/about-open-access](https://openaccess.ox.ac.uk/about-open-access)  
[openaccessbutton.org/versions-explained](https://openaccessbutton.org/versions-explained)  
[openaccessbutton.org/direct2aam](https://openaccessbutton.org/direct2aam)

### Templates

[openaccess.ox.ac.uk/templates](https://openaccess.ox.ac.uk/templates)

### Funder Requirements

[openaccess.ox.ac.uk/policies](https://openaccess.ox.ac.uk/policies)

### Publishing

[shareyourpaper.org](https://shareyourpaper.org)  
[thinkchecksubmit.org](https://thinkchecksubmit.org)  
[ojm.ocert.at](https://ojm.ocert.at)

# Discerning the routes on Sherpa



Remember: Both these journal types can be found by searching DOAJ!



[openaccess.ox.ac.uk/sherpa-tools](https://openaccess.ox.ac.uk/sherpa-tools)

## Publication Information

Title	Body, Space & Technology (BST) [English]
ISSNs	Electronic: 1470-9120
URL	<a href="https://www.bstjournal.com/">https://www.bstjournal.com/</a>
Publishers	Open Library of Humanities [Commercial Publisher]
DOAJ Listing	<a href="https://doaj.org/toc/1470-9120">https://doaj.org/toc/1470-9120</a>
Requires APC	No [Data provided by DOAJ]

## Publication Information

Title	eLife [English]
ISSNs	Electronic: 2050-084X
URL	<a href="http://www.elifesciences.org/">http://www.elifesciences.org/</a>
Publishers	eLife Sciences Publications [Commercial Publisher]
DOAJ Listing	<a href="https://doaj.org/toc/2050-084X">https://doaj.org/toc/2050-084X</a>
Requires APC	Yes [Data provided by DOAJ]

## Publisher Policy

Open Access pathways permitted by this journal's policy are listed below by article version. Click on a pathway for a more detailed view.

Published Version  
[pathway a]

£ None CC BY-NC PMC   
Any Website, Journal Website, +3

+

Published Version  
[pathway b]

£ None CC BY PMC   
Any Website, Journal Website, +3

+

Accepted Version  
[pathway a]

24m   
Institutional Repository, Non-Commercial Subject Repository

+

Accepted Version  
[pathway b]

None   
Author's Homepage

+

Submitted Version

None   
Any Website, +4

+

# Check your knowledge

*Body, Space and Technology*  
Electronic: 1470-9120



[openpolicyfinder.jisc.ac.uk](http://openpolicyfinder.jisc.ac.uk)



Open policy finder  
Formerly Sherpa services

*eLife*  
Electronic: 2050-084X



*Science*  
Print: 0036-8075  
Electronic: 1095-9203



*Rivista geografica italiana*  
Print: 0003-9101  
Electronic: 2499-748X



# Keeping up to date

Go to: [openaccess.ox.ac.uk/keeping-date](https://openaccess.ox.ac.uk/keeping-date) and sign up to a mailing list in your subject area

Join a 'general' list to receive everything  
Don't join more than one list or you'll get duplicates



# 5 things to do after this course

- 1 Sign up to a mailing list to keep up to date
- 2 Get an Elements account and start uploading work to ORA
- 3 Check for funder requirements/watch their policy briefing
- 4 When you publish – check Sherpa! – how do you open it?
- 5 Attend the 'Logistics' course to learn 'how to'

# Any questions?

Open Access Oxford site

[openaccess.ox.ac.uk](http://openaccess.ox.ac.uk)

Open access team

[openaccess@bodleian.ox.ac.uk](mailto:openaccess@bodleian.ox.ac.uk)

Research Data Oxford site

[researchdata.ox.ac.uk](http://researchdata.ox.ac.uk)

Research Data Oxford team

[researchdata@ox.ac.uk](mailto:researchdata@ox.ac.uk)

Copyright queries

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Oxford University Research Archive

[ora@bodleian.ox.ac.uk](mailto:ora@bodleian.ox.ac.uk)

OA Payments Team

[oapayments@bodleian.ox.ac.uk](mailto:oapayments@bodleian.ox.ac.uk)